

Dear Colleague

LEICESTERSHIRE SCHOOLS' FORUM

I would like to invite you to a meeting of the Leicestershire Schools' Forum to be held on **Monday 23 February 2015 at 2.00 pm** at **Beaumanor Hall** with the room being available from 1.30 pm.

Please see below the agenda for the meeting.

Yours sincerely

Bryn Emerson

AGENDA

	Paper
1. Apologies and Substitutions	
2. Minutes and Matters Arising	2
3. Specialist Teaching Service Review	3
4. 2015/16 Schools Budget	4
5. AOB	
6. Next Meetings: Thursday 18 June 2015 Monday 21 September 2015	

All the above from 2.00 – 4.00pm at Beaumanor Hall.

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Leicestershire Schools' Forum
Notes of the meeting held on Thursday 4 December 2014,
2.00pm at Beaumanor Hall

Present

Tim Moralee Brian Myatt Alex Green Sonia Singleton	Secondary Academy Headteacher
Suzanne Uprichard Michael Murphy Bill Nash	Secondary Academy Governors
David Lloyd	Primary Maintained Headteachers
Jean Lewis	Primary Academy Governor
Tony Gelsthorpe	Primary Maintained Governors
Heather Stretton	Trade Union Representative
Nigel Leigh	Post 16 Provider
Suzanne Uprichard	PRU Representative

In attendance:

Ivan Ould, Lead Member for Children and Family Services
 Jenny Lawrence, Finance Business Partner, Corporate Resources Department
 Lesley Hagger, Director, Children and Family Services
 Gill Weston, Assistant Director, Education, Learning and Skills
 Chris Bristow, Strategic Lead SEND Reform, Children and Family Services
 Francis Lawlor, Service Manager (16-19/25 Learning), Children and Family Services
 Adrian Stephenson, Behaviour Partnership Consultant
 Wendy Philp, School Food and Catering Services Manager

1.	Apologies Apologies were received from Richard Spurr, John Bassford, Ian Sharpe, Karen Allen, Chris Davies, David Thomas, Ed McGovern and Alison Deacon.	
2.	Minutes The minutes of the meeting held on 18 September 2014 were agreed as a true record. There were no Matters Arising. The Chair welcomed everyone to meeting and reported that Sue Horn had resigned as one of the Special School Headteacher representatives.	
3.	Universal Free School Meals Capital Funding Wendy Philp introduced her report and gave an update on the allocation and the completion of work following the Government	

	<p>announcement of £150M capital funding to improve kitchen and dining facilities. Leicestershire had received £886,000 for all maintained schools to provide free school meals to infant children from September 2014.</p> <p>Wendy reported that the introduction of the new free school meals had increased services and provision for meals to approximately 30,686 meals a day, with the uptake running at 79%.</p> <p>An initial assessment of all schools was undertaken to ascertain how they cope with providing additional meals. The decision taken was to ensure that funding was allocated as fairly as possible, providing sufficient cooking facilities and equipment. To date six dining centres have been converted into full kitchens and two outstanding to be completed by March 2015.</p> <p>A bid had been submitted on behalf of Oxley Primary School following the Government's announcement of the next round of capital funding for a conversion to a production kitchen. This had previously been on hold due to the cost of upgrading of the electric meter. The outcome of that bid would be known by 20 January 2015.</p> <p>A contribution of £50,000 had been allocated to Brownlow Primary School in Melton Mowbray as well as a successful bid from the Academies Maintenance Fund, for a new building (kitchen and dining room) in Melton to be completed by the end of March 2015.</p> <p>Wendy confirmed that there were no resources issues, contractual or procurement implications arising from her report.</p> <p>The Chair asked whether the conversions had received a positive impact on the cost of transport? Wendy responded yes, that schools only pay transport costs if meals are transported in. Schools money pays for transport so that has therefore reduced.</p> <p>Schools' Forum noted the allocation of the school meals capital funding.</p>	
4.	<p>Implementation of Universal Infant Free School Meals (UIFSM)</p> <p>Jenny introduced her report, as a result of discussions with schools relating to the implications for primary schools on the implementation of the Universal Infant Free School Meals programme.</p> <p>Following Schools' Forum in February 2014 and September 2014 and discussion around the implications of the programme, the Local Authority had asked schools and academies to submit their experiences of the implementation. Six responses had been received.</p> <p>Jenny outlined that there was not enough information to base</p>	

	<p>conclusions on and therefore it was not known whether the grant had been sufficient for the implementation.</p> <p>From the information received, it appears everything was going well in primary unless schools want to tell the Local Authority otherwise.</p> <p>Jenny reported that given the low number of responses, the Local Authority would not be sharing the outcome from the assessment with the Education Funding Agency.</p> <p>Jean raised concern that a lot of reception parents do not see the difference between free school meals and free meals and what they should be applying for, which has an effect on pupil premium. Jean asked if this item could be re-visited at a future meeting.</p> <p>Jenny responded, will be able to tell in January census. The Local Authority can go back to schools to ask how is this happening, but no guarantee of funding to carry this on.</p> <p>Suzanne asked if this was applicable to maintained primary schools. Jenny responded yes, that the X had been omitted from the first page.</p>	
5.	<p>Behaviour Partnership Update</p> <p>Francis and Adrian introduced their report which sets out the finances and performance of the five secondary Behaviour Partnerships.</p> <ul style="list-style-type: none"> • Finances have increased since the introduction of KS3 in September 2014. • Further work required to set out overall expenditure and differences of the 5 Partnerships. • The performance of the Partnerships has vastly improved to become a successful programme. There has been a reduction in exclusions over the past few years, the number of programme managed learners was at 78 in 2013/14, learners receiving advice and guidance for those at risk of being programme managed was 130. Fewer learners are moving out of the County because schools and Partnerships are developing the ability to provide local solutions for local learners. Overall the Partnerships are providing excellent value for money. <p>The following points were raised:</p> <ol style="list-style-type: none"> 1. Partnership working has strengthened the links between secondary schools; 2. Young people central to the programme are receiving a good deal to meet their needs; the learners are achieving good outcomes which increases the expectations on learners and the Partnerships to ensure they are re-engaged into education and progress into education or training at 16; 3. Behaviour Partnerships are a catalyst for change within secondary schools across the County; the process of dialogue and co-operation about the way the schools work internally is well informed and effective. It strengthens a schools capacity 	

to develop individual youngsters.

Brian raised concerns about the longevity of funding for the Partnerships; and in particular the employment and training of its people. Behaviour Partnerships is a productive and successful arrangement that requires planning on a medium to long term basis.

Jenny responded that the Authority share the frustration not having longevity of budgets and not knowing what the High Needs resource will be. From the 2014 Autumn statement – if current Government is re-elected they have said they wish to move towards multi-year budgets.

David Lloyd raised concerns, although positive work being done, he felt that mental health CAMHS support for this area was impenetrable.

Lesley reported at a recent Health and Wellbeing Board meeting, an agreement that she would lead on a piece of work with Clinical Commissioning Groups (CCGs) to look at new pathways to develop mental health support for young people and would like to have a Headteacher representative involved to support that work.

Adrian emphasised that the 5 Partnership Co-ordinators were key in linking Behaviour Partnerships with other services, capacity of these co-ordinators to act as success in these partnerships.

There was an issue raised regarding funding for City children – youngsters in County schools permanently excluded in order to access funding from City. Lesley suggested dialogue with the new Director of Children's Services in the City to find solutions that reduce the number of permanent exclusions in County schools for City resident learners.

Nigel asked whether studio schools were excluded from the Partnerships? Adrian responded that in Hinckley and Bosworth they were included, but North West Leicestershire were not. The Memorandum of Understanding is that all learners are entitled to support from the Partnership. It is the intention of the Partnerships to look at the process of transition at 16 – the Partnerships need to do more work around positive progression at 16 and tracking outcomes up to 18.

Mr Ould said the success of the Partnership was outstanding and he regards their services as essential for children in Leicestershire and gave his full support.

Mr Ould reported that he had recently raised an issue with Edward Timpson relating to the problem for Behaviour Partnerships for Looked After Children placed in Leicestershire by other authorities without notification. Mr Ould reported that Paul Burnett, Chair of the LSCB, had written to a number of local authorities, as they are required to notify the LA and LSCB when these young people come in. Mr Ould asked colleagues to feedback to him any problems relating to this matter.

	<p>Jean asked if there was any progress on this aspect of Behaviour Partnerships being rolled downwards into primary schools? Gill responded there was a lot of progress - Oakfield had established a one stop shop approach and introduced primary behaviour forums on a monthly basis. A telephone advice line had been set up. Need to join that up to ensure year 6 children are transitioning into secondary properly. A report was being taken to Scrutiny Committee in January outlining proposals to provide a viable model linked up with the Specialist Teaching Service, and the Behaviour Partnerships model alongside the Special Schools model.</p>	
6.	<p>2014/15 Schools Budget Outturn Jenny detailed the expected position of the 2014/15 budget. Expected to know the 2015/16 funding settlement week commencing 15 December. In setting next year's budget, terms and conditions in the Dedicated Schools Grant have to carry forward any underspend.</p> <ul style="list-style-type: none"> • SEN area - contingency funding - changes and requirements for Post 16 education increasing in participation age, moving SEN system driven by individual statements. This contingency is released to special school budgets for 2015/16. • A number of pressures on DSG – pupil number growth – we know Leicestershire will need to bring new schools into the system, free schools and academies required to start-up funding. Notionally £1M is set-aside in the DSG reserve but with new schools expected over a period of years need to consider how an ongoing sustainable budget can be established. • 2015/16 we know there are changes to how the 2 year old DSG is calculated – will be on participation. The funding rates have been confirmed and the loss of grant is estimated to be £2.6M. • Significant financial implications from sponsored academy deficits which revert back to the Local Authority - £2.5M set aside for deficit will have been used by early 2015/16. • Age range changes – funding set aside we feel is sufficient. • Lost funding for 21 places at the PRU when the Behaviour Partnerships became responsible for KS3 provision, no reduction in the Partnership budgets. • Budget proposals presented to Schools' Forum in February 2014. Long term implications noted on page 58 to protect as much as possible. • Tim asked whether there was any suggestion nationally regarding picking up academy overspends? Jenny responded no, set out in a Statutory Instrument. Conversations at LA feeling more and more DfE and EFA wanting to push financial implications and responsibilities back to the LA to resolve instead of nationally. Academy deficits have a rigorous process now the LA issue Notice of Concern to those schools and align a member of the finance 	

	<p>team to monitor to limit any financial implications.</p> <ul style="list-style-type: none"> • Heather understands Leicestershire does not have many sponsored academies? Jenny responded yes, but planned ones. • Alex asked what was happening about sponsorship in Leicestershire? Jenny agreed to bring a paper back to the next meeting. • Lesley emphasised the importance to all work together so that schools do not get to the point of sponsored arrangement. Regular meetings with the DfE we strongly urge them not to send such letters to schools. • Alex commented that very few schools were big enough in Leicestershire to take on that role of sponsorship. Academies would like to support other schools but can not take on the financial risk. • Gill reported that the Local Authority does engage in discussions about schools in Category 4 which DfE deemed as requires sponsorship – robust evidence presented as to what we are doing to support those schools. • Tim said the success strategy was the work through LEEP, schools had improved significantly. 	
7.	<p>Any Other Business</p> <p>Mr Ould reported at the last F40 meeting he had been asked to continue as Chair for the next 2 years. At a meeting in Staffordshire recently things remain unchanged, fair funding for children in England, money £17M to £25M for next year. We do not know when politicians can/will agree.</p>	
8.	<p>Date of Next Meetings</p> <p>Monday 23 February 2015 Thursday 18 June 2015 Monday 21 September 2015</p> <p>All the above from 2.00 – 4.00 pm at Beaumanor Hall.</p>	



Leicestershire
County Council

Specialist Teaching Service Review Discussion

Schools' Forum – 23 February 2015



Leicestershire
County Council

Strategic Context

- The development of improved educational outcomes and well-being is a critical part of the vision for Children and Family Services in Leicestershire. We are committed to ensuring the best outcomes for all, with a focus on vulnerable groups, and “closing the gap”. We are also having to commission and deliver service and in an extremely challenging financial environment so we have to work even more efficiently and effectively.
- The development of the joint SEND commissioning strategy sets out the strategic direction of all services in how they transform and deliver services
- The Council has made a commitment to provide right intervention at the right time to manage demand and empowering local communities to meet needs

Drivers for Change



- Department's strategic aims:
 - raise standards and prepare for adulthood
 - close attainment gaps and improve pupil progress
 - promote inclusion and prevent exclusion
 - build SEND capacity in early years settings and schools
 - reduce the need for EHC plans
 - ensure full access to learning for all the children and young people with special educational needs and disabilities in schools
- Operating with significantly reduced budgets whilst securing statutory service delivery
- Local Authority to reposition SEND provision to enable a new approach of school to school support
- Schools to have greater autonomy and to make local decisions to meet their local priorities

Progress So Far



- Informal discussions with schools, governors and SENCOs through briefings and workshop sessions
- Informal discussions with parent groups
- Discussion with the Unions
- High level staff engagement in preparing them for ownership and implementation of change
- Development of local offer setting out roles and responsibilities of schools, providers, and the Local Authority

Principles



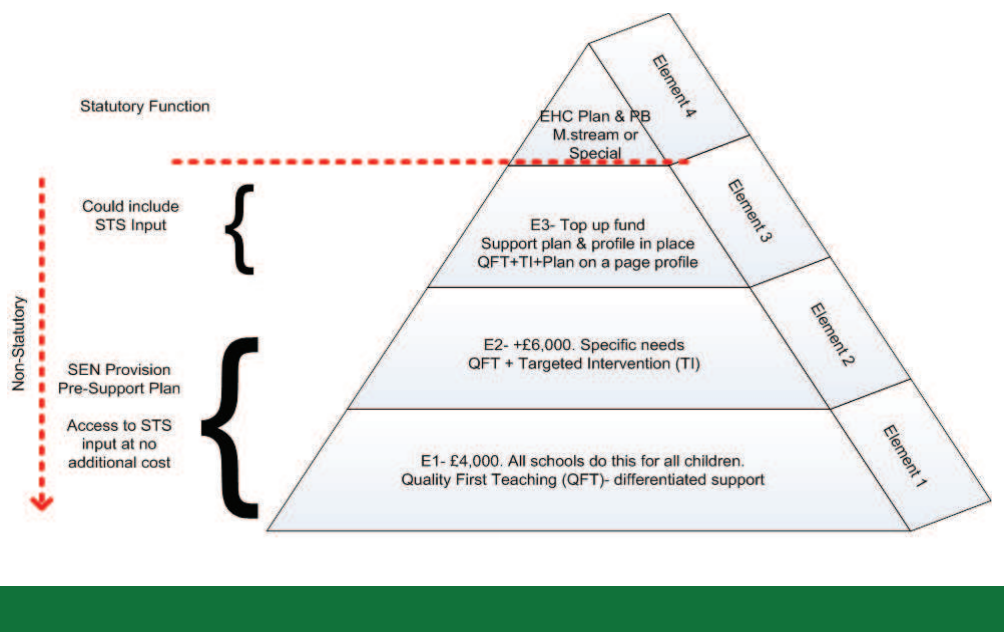
- System led approach to promote autonomy and shared accountability
- Services are safe and effective, strengthen governance around quality and improve outcomes
- Services are sustainable and ensure equity and value for money in the use and allocation of available funds
- Provides targeted support through effective intervention at the earliest opportunity
- Services complement the “ages and stages” approach
- Enables flexibility of services to meet changing demands driven by demand
- Delivery option is in line with the Council's principle to be a strategic commissioner of services.

Strategic Intentions



- Focus on early help and intervention to meet needs at universal and targeted provision to manage demand and to prevent high cost services
- Allocate funding to schools and settings, through Support Plans or EHC Plans, for the school to make their own arrangements to meet the need of the child in a person centred way
- Develop the market place to ensure sufficiency duty of the LA

Funding Model



Alternative Delivery Models

- In house- The in house option is the representation of the service continuing to be delivered by the Council but on the basis that the service would need to be redesigned to meet the future needs and be efficient and effective
- Outsource- This would involve procuring services individually or in bundles to find new providers. Potential providers could include the private sector, Voluntary and Community Sector, Special Schools, Staff Enterprise
- Local authority trading company (LATC)-This would involve the establishment of a new organisation and transfer of services across to that new organisation. The new organisation could have a variety of legal forms (e.g. Company limited by shares; Charitable Trust)
- Budget Devolvement- This model would require the Council to commission services from Special Schools based on SLAs/ for an agreed period
- Special Schools-Led Social Enterprise- This model would require the establishment of a legal entity that is jointly-owned by Special Schools to establish the new organisation and grow services

Review Methodology

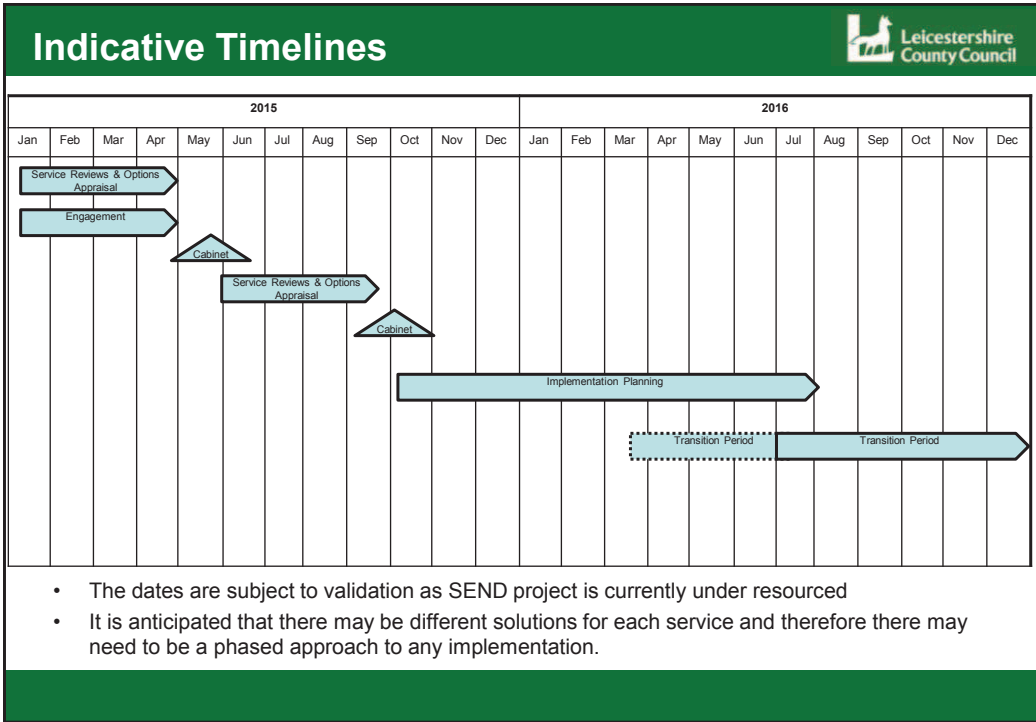


- Sound Evidence
 - Functional analysis; statutory and non-statutory
 - Policy minimums and any 'out-of-policy' delivery
 - Outcomes and targets achieved
 - Customer feedback
 - Financial analysis (core budget, traded income, equipment budget, unit cost)
- Strategic Context
 - Link with corporate priorities
 - Consistent with corporate design principles –TOM, commissioning model
- Customers and outcome
 - Customer needs factored into service offering and design
 - Measureable benefit of service to the customer
 - Co-design through customer involvement and consultation
 - Equality impacts known and addressed

Approach and Next Steps



- Agree governance for project development and implementation (SEND project)
- Develop a review schedule to undertake the detailed analysis work on each service
- Develop a project plan and identify resources required
- Ensure that there is appropriate engagement with staff, all schools and end users
- Engage with all schools and providers to determine their level of involvement in the future model
- Develop options appraisal and plans for options that are under consideration. This work will take into account the differing circumstances for each service. There may be different solutions for each service and therefore there may need to be a phased approach to any implementation.
- Carry out detailed testing of the commercial and financial viability of the options
- Obtain senior officer and member approval for options to consult and also implementation option
- Formally consult with schools, staff and end users
- Develop the implementation plan
- Develop the transition plan





SCHOOLS FORUM

23 FEBRUARY 2015

2015/16 SCHOOLS BUDGET

Content Applicable to;		School Phase;	
Maintained Primary and Secondary Schools	X	Pre School	X
Academies	X	Foundation Stage	X
PVI Settings	X	Primary	X
Special Schools / Academies	X	Secondary	X
Local Authority	X	Post 16	X
		High Needs	X

Purpose of Report

Content Requires;		By;	
Noting	X	Maintained Primary School Members	
Decision	X	Maintained Secondary School Members	
		Maintained Special School Members	
		Academy Members	
		All Schools Forum	X

Purpose of the Report

1. The purpose of this report is to present the 2015/16 Dedicated Schools Grant Settlement for Leicestershire and proposed 2015/16 Schools Budget.
2. This report builds upon a number of reports presented through the 2014/15 financial year and specifically those relating to school funding reform and for arrangements for funding schools undertaking or affected by age range changes.

Recommendations

3. That Schools Forum approve the retention of budgets to meet the prescribed statutory duties of the local authority (Paragraph 14, item 3).

4. That Schools Forum approve the centrally retained early years funding of £1.687m (Paragraph 14, Item 4)
5. That Schools Forum note the 2015/16 school funding rates (Paragraph 20)
6. That Schools Forum note the average per pupil funding to be taken into account for recoupment for excluded pupils (Paragraph 29)
7. That Schools Forum notes the number and average cost of commissioned places for children and young people with High Needs (Paragraph 35)
8. That Schools Forum approve the action to be taken in respect of schools where the SEN notional budget is insufficient to meet the aggregated value of High Needs Funding Element 2 (Paragraph 36)
9. That Schools Forum note the retention of the Dedicated Schools Grant Reserve and the purposes for which it will be used (Paragraphs 50 - 53)
10. That Schools Forum note the payment rates for the Early Years Single Funding formula (Paragraph 49)

Background

11. Schools Forum, through the establishment of the formula working group, considered the 2015/16 school funding formula at meetings 16 June, 5 September and 18 September 2014
12. The 2015/16 funding formula was approved by the County Council's Cabinet on 13 October 2014. The formula was then submitted to the Education Funding Agency (EFA) on 31 October 2014 for validation checks. The 2015/16 formula was submitted again for approval to the EFA in January and was declared compliant with the School and Early Years Finance (England) Regulations 2014.
13. The 2015/16 Children and Family Services Budget which is scheduled to be approved by the County Council on 18 February 2015 is shown at Appendix 1. Schools Forum does however is vested with some decision making in respect of retained expenditure within the Schools Block which will be enacted through the recommendations contained within this report.

Role of the Schools Forum in setting the 2015/16 Schools Budget

14. The Schools Forum has a defined decision making role in some aspects of the Schools Budget which are detailed in the following table together with the implications for Leicestershire:

Item	Approval For	Action
1.	De-delegation from mainstream school budgets	No decision to be taken, no budgets are subject to de-delegation.
2.	To create a fund for significant pupil number growth in order to support the local authority's duty for place planning and agree the criteria for maintained schools and academies to access this fund.	<p>The local authority has not previously funded in year pupil growth and is making no budget provision for pupil number growth in 2015/16 within the revenue budget.</p> <p>A new school in Braunstone will open in September 2016 and it will be necessary to agree start-up funding for this school. The School and Early Years Finance (England) Regulations 2014 make changes in the manner in which new schools are funded and require local authorities to fund opening schools and new schools still adding year groups on estimated pupil numbers. The local authority will therefore need to agree funding with the schools operator, it will also be necessary to seek Schools Forum approval for any criteria for allocating funding for diseconomies of scale and ensure that this is affordable in the long term as further new schools are opened. It is anticipated that the significant housing developments currently being planned in Leicestershire may deliver 17 new primary and 2 new secondary schools. The revenue commissioning costs will be significant. As with schools DSG funding is on a lagged basis and places will be required in September but won't generate additional DSG until the following financial year.</p>
3.	Funding for the local authority in order to meet prescribed statutory duties placed upon it. Approval is required to confirm the amounts for each duty and no new commitments or increases in expenditure from 2012/13 are permitted.	<p>The budgets falling into this category are;</p> <ul style="list-style-type: none"> • Servicing the Schools Forum £8,750 (2012/13 £8,750) • Premature Retirement Costs £674,890 (2012/13 £729,890)

		<ul style="list-style-type: none"> • Admissions £318,020 (2012/13 £325,570) • Miscellaneous £248,000 (2012/13 £248,000). This is the commissioning budget for schools causing concern <p>Schools Forum are asked to approve the retention of these budgets which have not increased over the 2012/13 budget provision</p>
4.	Funding for central early years expenditure, which includes funding for checking eligibility of pupils for an early years place and/or free school meals	Schools Forum are asked to approve expenditure of £1.687m (2014/15 £2.489m)
5.	Authorising a reduction in the Schools Budget in order to fund a deficit arising in central expenditure that is to be carried forward from a previous funding period	This situation does not exist within the 2014/15 budget so no decision is necessary

Dedicated Schools Grant

15. The Dedicated Schools Grant (DSG) settlement retains a settlement in three separate blocks for 2015/16, the DSG allocation for the offer of early education to the 40% most deprived 2 year olds will not be confirmed until June and has been estimated. Overall the Schools Budget remains set at the level of the grant received. A summary of the grant elements is detailed below:

Funding Block	Areas Funded	Basis for Settlement
Schools Block £364.6m	<p>This block funds delegated budgets for all Leicestershire primary and secondary schools and academies and for the first time the three studio schools in Leicestershire.</p> <p>Some budgets e.g. school copyright licences, school related premature retirement costs are centrally retained by the local authority with the approval of the Schools Forum.</p>	<p>The Schools Block Unit of Funding (SBUF) is £4,229.29 and based upon the pupil characteristics recorded in the October 2014 schools census. The figure is a reduction of £7.51 per pupil from the figure published by the DfE in July 2014 as a result of a reduction of funding in respect of carbon reduction commitment changes which are funded on a national rather than local basis.</p>

	<p>Funding for academies is recouped from the settlement and paid directly to the academy by the EFA.</p> <p>This block of funding is increased as a result of the 'Fairer Funding' announcement by the Department for Education (DfE) in July 2014. Cabinet approved the allocation of the additional funding on 13 October 2014 following extensive consultation with schools.</p>	<p>Leicestershire is the 11th lowest funded for this element of the settlement out of 151 authorities (3rd lowest 2014/15) and compares to an England average of £4,612.11</p>
<p>High Needs Block £52.9m</p>	<p>Funds special schools and other specialist providers for high needs pupils and students, the pupil referral unit, support services for high needs pupils including high needs students in further education provision early years high needs support and Behaviour Partnerships</p>	<p>The settlement remains based upon expenditure for 2012/13, adjusted for changes in the number of high needs places commissioned with an element of national growth in funding.</p> <p>As the settlement is not based upon pupil / student numbers there is no national comparator against which to measure relative funding. However converting the settlement to a per pupil basis using pupil data in the other elements of the DSG settlement places Leicestershire 17th lowest funded at £579.60 against an England average of £775.68</p>
<p>Early Years £18.7m (3 & 4 year olds)</p> <p>2 year old disadvantaged places £2.8m (est)</p>	<p>Funds the Free Entitlement to Early Education (FEEE) for 3 and 4 year olds and an element of the early learning and childcare service.</p> <p>This allocation includes a provisional allocation of £0.3m for the early years pupil premium which will be</p>	<p>The settlement is based upon January 2014 pupil numbers and will be adjusted for January 2015 and 2016 pupil data</p> <p>The FEEE funding rate of £3,363.36 is unchanged from 2014/15 and Leicestershire remains 10th</p>

	adjusted in future years for actual take up	lowest funded against an England average of £4,282.60 including the early years pupil premium. This settlement no longer includes funding for FEEE for 2 year olds. Whilst the settlement for this element of DSG will not be confirmed until June 2015 the rate of funding has been confirmed at £4.85 per hour, Leicestershire is one of 52 authorities that receive the lowest rate of funding, the funding level is equal to the rate paid to Leicestershire providers.
£439.07m	Total DSG (including 2 year old estimate)	

16. The DfE has stated that it wishes to move to a formulaic distribution for the High Needs Block and are currently undertaking a research project to determine how that may be achieved. Leicestershire was approached by the DfE to be one of the authorities participating in this research and a number of officers and schools have taken part in the initial information gathering stage of the project and workshops. It is unclear when the outcome of the research and any potential changes to the funding system will be known.
17. It is also anticipated that a single funding formula for the Early Years Block and early education providers will be introduced at some point in the future.

School Budgets

18. The funding formula was reviewed in 2014/15 following the release of national data on all funding rates used by local authorities and also the announcement of additional school funding for 2015/16.
19. Schools Forum considered and supported the local authority's principles for the allocation of the additional funding for 2015/16 at meetings on 16 June, 5 September and 18 September, namely that the allocation of additional funding should;
- a) Address two key areas where the analysis of the Leicestershire school funding formula provided less funding than in similar local authorities, namely primary basic entitlement and prior attainment.

- b) All education providers across Leicestershire have been affected by low funding levels and would receive an increase in funding
- c) The formula should not contain any additional factors from those used in 2014/15
20. The increase in funding at local authority has allowed for increases in the Age Weighted Pupil Unit (AWPU) and low prior attainment, this results in;
- An increase in the primary AWPU of 7%
 - An increase the funding targeted a low prior attainment of 100%
 - An increase of 1.5% in the AWPU rate for primary, Key Stage 3 and Key Stage 4.
 - An increase in the secondary prior attainment rate of 100%
 - An increase in the primary prior attainment rate of 81.6%. Schools Forum should note that the school funding consultation considered an increase of 100%, however the it was necessary to reduce the planned increase as a result of the DfE's change definition in this factor. The overall level of funding allocated remains unchanged from 2014/15.

The formula values and the units being funded are shown in Appendix 2. It is anticipated that the EFA will publish data on funding values for all local authorities in March and the Leicestershire formula will again be compared to those in similar local authorities.

21. The funding settlement included some unexpected changes for the third consecutive year in respect of school copyright charges. The Department for Education (DfE) has expanded the national licence to further agencies which it expects to deliver savings on contracting and administration. The DfE meet the cost and then invoice local authorities, schools will not need to make individual payments. The funding for this remains retained centrally within the Schools Budget at the direction of the EFA, as a result of the changes to the contract the cost has increased from £277,710 to an estimated £407,710. No corresponding reduction has been made to individual school budgets. Schools Forum approval is not required for funding central licences negotiated by the Secretary of State.
22. The Minimum Funding Guarantee (MFG) remains nationally set at minus 1.5% per pupil. The additional funding within the formula has resulted in a significant decrease in the number of schools receiving minimum budgets and the cost has decreased from £3.3m in 2014/15 to £0.5m in 2015/16. School budgets do however continue to be affected by increased or decreased pupil numbers and may in overall cash terms fall by more than 1.5%.
23. To moderate the impact of 2013/14 school funding reform a capping factor was introduced to limit the amount of gains as a result of the changes and ensure the reform could be delivered without additional resource. The additional 2015/16 school funding has allowed the capping factor to be increased to 15% (2014/15 1.5%) resulting in more schools benefiting from both school funding reform and the additional school funding.

24. The formula includes pupil number adjustments for schools undertaking age range changes or affected by age range changes in other schools, the process is unchanged from that adopted following Secretary of State approval for 2014/15. The adjustments were issued to schools in December for comment resulting in some schools raising concerns and complaints. It should be noted that the expectation of the EFA remains that local authorities should vary pupil numbers where '*.. a school has changed, or is going to change either by adding or losing year groups*' and that '*If pupil numbers are not adjusted to reflect actual intake, we reserve the right to adjust amounts recouped to enable us [EFA] to properly fund academies and free schools affected by this.*'¹
25. The pupil number variation continues to be a contentious issue with a number of secondary schools. The scheme is however unchanged from that implemented in 2014/15 and continues to protect schools with falling rolls as a result in age range change in other schools at 80% of the loss of pupil numbers for the first year of change. Schools continue to claim that they had limited understanding of the changes, why they are necessary and the impact they would have.
26. Communication of changes continues to be a challenge and despite an email to all headteachers advising of the consultation undertaken in the autumn and presentations to headteacher groups a number of schools continue to claim they are unaware of the changes, the role of the Schools Forum and who their representatives are. The local authority has completed a presentation to a group of business managers and a further presentation is to be delivered to Leicestershire Secondary Heads in March. Consideration will be given to feedback from these two activities and whether there are additional channels of communication can be adopted. It is however essential that members of the Schools Forum actively engage with the groups they represent.
27. No inflation is added to the individual school budget for supplies and services or pay awards nor for changes in national insurance and employers pension rates.
28. A number of rates revaluations were undertaken by the Valuation Agency during 2014/15, many of which were backdated. It had been anticipated that this would have a significant impact on the amount of rates to be funded, this has not been the case and the overall rates bill for Leicestershire schools and academies has increased from £3.2m to £3.3m.

Excluded Pupils

29. The arrangements for reclaiming funding from schools excluding pupils no longer solely refer to the deduction being based upon the age weighted pupil unit. With the redefined school funding formula and the expectation, both now and in the future, for specific levels of pupil led funding it is now possible to calculate an average per pupil funding value for primary, Key Stage 3 and Key

¹ Schools revenue funding 2015/16 Operational guide – Education Funding Agency July 2014

Stage 4. These values are detailed in the following table and will be applied as the deduction to school budgets from April 2015;

School Phase	Annual Rate £	Daily Rate £
Primary	3,101.22	16.32
Key Stage 3	4,116.43	21.67
Key Stage 4	4,809.56	25.31

Universal Infant Free School Meals

30. Schools were required to provide a free school meal for all pupils in reception, year 1 and year 2 from September 2014 and have received a revenue grant to meet the costs of implementation. There is no information from the DfE on how this will be funded from September 2015, however there is no transfer of funding into DSG and the assumption is that the grant will continue.
31. Nationally there remains concern of the impact of the implementation of the offer of universal infant free school meals on the numbers of children being registered as eligible for a free school meal and therefore the amount of pupil premium received by schools. Leicestershire primary schools were recently surveyed to ascertain the impact of this initiative including any pupil premium impact. Only a few schools responded none of which identified any adverse impact on the number of children registered as eligible for a free school meal. A further survey will be completed during the spring term to determine whether this position remains.

Pupil Premium - Schools

32. The DfE have not formally issued a full pupil premium settlement for 2015/16 and were expected to make a January announcement, this is expected to be based upon pupil numbers from the October 2014 school census which will be updated for the January census. Confirmed allocations are not expected until June 2015. The amounts are expected to be increased for primary pupils and remain on the current basis of eligibility as detailed in the following table;

Pupil Premium Payable for;	2015/16 £	2014/15 £
Primary Free School Meals Ever 6 (any pupil eligible for free school meals in the last 6 years)	1,320	1,300
Secondary Free School Meals Ever 6 (any pupil eligible for free school meals in the last 6 years)	935	935
Children from service	300	300

families		
Looked after children	1,900	1,900
Children adopted from care, left care under a special guardianship or residence order	1,900	1,900

High Needs Funding

33. There are no changes to the calculation basis of the High Needs Block for 2015/16, there is a change however to the pupil count methodology. For the 2014/15 academic year local authorities were required to review the number of commissioned high needs places for all providers. For 2015/16 in line with the EFA's stated intention to move to a lagged funding basis place numbers have been carried forward and local authorities were required to submit exceptional cases where there was identified pupil growth. For Leicestershire exceptional growth was requested for Ashmount Special School and Brooksby Melton College, not all of which has been funded by the EFA.
34. The impact of this change is that a number of providers with reduced place numbers will be required to be funded at the higher number from the 2014/15 academic levels with the DSG settlement reflecting that position. However for those providers with increases in places not funded as additional growth fall to be met from the High Needs Block of DSG. Overall Leicestershire is funding 14 additional special school places and 15 enhanced resource places at a cost of £290,000 and 14 additional post 16 places at a cost of £84,000.
35. There is a new requirement for local authorities to present information to the Schools Forum on the number of high needs places being commissioned, this is shown with the average top up funding at Appendix 3. The variation in top-up funding for Leicestershire special schools, and enhanced resource bases arises from different cost bases taken into the new funding system and differences in the needs of the pupils they support.
36. The local authority will continue to assess schools where the notional SEN budget is insufficient to meet commitments to element 2 funding through a comparison of costs and notional SEN budget in October following pupil movements at the commencement of the academic year. Where the budget is shown to be insufficient to meet commitments an additional payment will be made.

Academies

37. Currently in Leicestershire 142 schools have converted to academy status, 7 schools are in the conversion process and 2 are known to have expressed an interest in conversion.

38. Where schools are required to enter a sponsored academy arrangement as a result of an OfSTED judgement of special measures any budget deficit reverts to the local authority on conversion. 4 schools are in this position, £2.5m of the DSG reserve is set aside to meet these costs and is expected to be fully spent from these conversions. Further funding will need to be set aside to meet any future costs.
39. The Education Services Grant (ESG) provides funding to authorities for;
- the services it provides to all schools and academies such as strategic planning of the education service, development and maintenance of the school funding formula and strategic capital planning
 - the services it provides only to maintained schools such as ICT infrastructure, finance & HR

Academies receive the general rate direct from the EFA and a 'top-up' rate for the responsibilities transferred to them from local authorities.

40. A reduction of 20% in ESG has been confirmed for 2015/16 and reduces the general rate paid to local authorities and academies. The rates for both 2015/16 are:

	2015/16 £ per pupil	2014/15 £ per pupil
Retained Duties (paid to local authorities for every pupil at maintained schools and academies)	£15	£15
General Funding Rate (paid to local authorities for pupils in maintained schools and to academies for their pupils)	£87	£113
Academies top-up (paid to academies for their pupils)	£0	£34

41. No funding protection is given to local authorities, however tapered protection will be paid to academies for the reduction in ESG, academies with low levels of ESG will not see a fall of more than 1% of their total funding, for academies currently receiving high levels of ESG may encounter a reduction of up to 3% of their total funding. The level of protection will be individual to each academy but the DfE expect that most academies will see a reduction in their total funding in the region of 1.5%.

Early Learning and Childcare

42. The strategic intention of the local authority remains to fully fund the early learning and childcare service from DSG, however changes to the way in which local authorities are funded for the Free Entitlement to Early Education (FEEE) affect that position in the short term.
43. From September 2014 local authorities were required to extend the offer of FEEE to the 40% most deprived two year olds. Local authorities were funded through DSG based upon the number of two year olds eligible for the offer, for 2015/16 the basis of this funding changes from the numbers eligible for the offer to the numbers participating.
44. Nationally participation rates have been lower than eligibility rates, this has resulted in 'headroom' within the funding settlement. In Leicestershire this has allowed for a substantial proportion of the early learning and childcare service to be DSG funded and has contributed to CFS savings targets. Whilst the DSG allocation is not expected until June 2015 it is estimated to be £2.8m, this is £2.6m lower than the grant for 2014/15.
45. Initial allocations of funding for two year olds will not be announced until June 2015 but the DfE released funding rates for this provision in October 2014 following a consultation regarding the implementation of the early years pupil premium. This confirms that the funding rate for Leicestershire will be £4.85 per hour, the minimum rate payable to both local authorities and early years providers, and will remove the 'headroom'. Additionally the 2014/15 MTFS included a final budget switch for the remaining local authority funding for the service to be funded from DSG.
46. The planned local authority / DSG budget switch agreed within the 2014/15 MTFS has been postponed until 2017/18 but there is an immediate need for the service to be reconfigured to respond to a significant reduction in funding in the immediate and medium term. The service was reconfigured in April 2014 as a result of changes to local authority's statutory duties, and a further review will be undertaken.
47. The review will identify the on-going costs of the service which will need to be accommodated into DSG funding and will also need to take account of the withdrawal of local authority funding in 2017/18, for the immediate term the service is partially funded from DSG reserves.
48. The Early Learning and Childcare (0-5 Learning) Service has identified and delivered significant savings by reviewing key statutory duties and functions.
 - All project work has been stopped as there have been operational savings identified across the service. Support to the sector is focused on those who are judged less than good by Ofsted, and is not universally available. Funding available for holiday play schemes has been halved and there has been a reduction in the budget for those children who have SEND and attend out of school clubs.

- The training programme available to those providers judged less than good by Ofsted has been reduced and funding for professional qualifications has also been limited.

The impact of these operational savings will be closely monitored over the year, particularly in relation to Ofsted grades being sustained and the LA's sufficiency duty.

49. The single funding formula for early years providers continues to reflect the providers Ofsted rating. As a result of the decision to award an increase in rates as a result of the additional school funding the base rate increases to £3.58 per hour (2014/15 £3.46 per hour) which is enhanced by the quality supplement as shown in the following table;

Ofsted Rating	Per Hour £
Outstanding	0.07
Good	0.05
Satisfactory	0.01
Inadequate	0.00
No Rating	0.01

50. The Early Years Pupil Premium is to be introduced for 3 & 4 year olds and 2 year olds with SEN or looked after by the local authority in April 2015 at £300 per pupil. Unlike pupil premium in schools where the allocation is measured on just one pupil count, the early years is a real time entitlement for qualifying children. The local authority however is to be funded on a weighted average on two pupil counts which may result with expenditure not being equal to income and therefore have financial implications that can't currently be assessed.

Dedicated Schools Grant Reserve

51. The Schools Budget must be set at the level of DSG received plus / minus any carry forward from previous years. In Leicestershire some of this is held with an earmarked reserve to allow the local authority to meet the cost of deficits where school convert to a sponsored academy arrangement with a deficit budget.

	£,000	Narrative
DSG Reserve 1/4/14	9,595	Confirmed reserve at close of the 2013/14 financial year
Movement In Reserve 2014/15		
Allocated to the 2014/15 school budget	-1,250	Approved within the 2014/15 budget process
Estimated 2015/16 DSG Underspend	2,621	Estimated underspend arising largely from the early years and high needs blocks. The SEN underspend is not anticipated in 2015/16 and is largely allocated to deliver an

		increase in funding for special schools and enhanced resource bases in line with additional school funding
KS3 Transition Team	-197	Approved and deployed in 2014/15 to fund the KS3 transition team April – August 2014 to support the transfer of responsibility to the Behaviour Partnerships
Rates Adjustments	-500	Carried forward to fund rates liabilities for academies recouped by the EFA in 2014/15
Primary Behaviour Partnerships	-31	Agreed funding to support the development of primary behaviour support
Revised DSG Reserve	10,238	Allocation of this value is considered within the 2015/16 budget process taking account previous decisions on deployment
Funding held as earmarked – Previously Agreed		
Academy Deficits	-2,500	Sponsored academy arrangements for Longslade Community College, Charnwood Community College, William Bradford and Christchurch St Peter's Primary School result in deficits reverting back to the local authority and will fully expend this reserve. As conversion dates are expected during 2015/16 and school balances are confirmed only post conversion this reserve is expected to carry forward into 2015/16.
Demographic Growth	-3,700	Two elements of funding were held age range changes £2.7m and demographic growth £1m have been combined. The impact of the age range protection can be contained within the formula removing the need to use reserves
Funding to be Earmarked 2015/16		
Academy Deficits	-2,000	<p>The current academy deficit reserve is fully committed and any delay in conversion dates will increase the deficit for those schools currently undertaking a sponsored academy conversion.</p> <p>Under sponsorship whilst surplus balances are required to transfer to the academy regulation requires deficits to revert to the local authority. Whilst future education policy will only be confirmed in the post-election period there are suggestions that's schools judged to be requiring improvement may be required to enter into sponsored arrangements which will increase the financial risk.</p> <p>It is prudent to make further provision</p>

Support for the 2015/16 Schools Budget	-715	Withdrawal from reserves to support the Early Learning and Childcare Service
Unallocated DSG Reserve	1,323	Equates to; 0.3% Total DSG 2.6% Early Years + High Needs Blocks

52. The DSG reserve is generated by underspends within the Early Years and High Needs Blocks, only minimal contributions are received from the Schools Block which is either delegated to schools or subject to expenditure restrictions. Delegation of one off funding is not a sustainable option.
53. Financial risk remains within the Schools Budget. For High Needs the contingency previously held is allocated to increase special school and enhanced resource base funding, additionally it is facing pressure from unfunded place growth.
54. For Early Years it is necessary to provide long term funding for the early learning and childcare service and the financial impact of the extension of the two year old offer is uncertain given this is a growing entitlement and the local authority will be funded on a weighted average take up of places. The budget assumes a cash neutral position for this and the early years pupil premium.

The Local Authority Budget

55. The local authority budget is scheduled to be approved by the County Council on 18 February 2015. The key areas for growth and savings are summarised in the following tables and presented to Schools Forum for information.

Ref		
	<u>Transformation</u>	
* / T3 / Eff	<u>Reduced Demand Arising From the Supporting Leicestershire Families Programme</u> – It is expected that the success of the programme will reduce demand across services. Analysis of a benefits realisation has identified that the programme is delivering savings across public services, this exercise will inform the approach to the future of the service and how costs and savings may be realigned across partners in order to inform the delivery of this saving scheduled in 2016/17.	-1,000
** / T3 / SR	<u>Remodelling Social Care</u> – A number of savings identified within the 2014/15 MTFs (S6, part S9 & S17) are now combined and will be delivered under this transformation project. The project will deliver system change across three key service areas; <ul style="list-style-type: none"> • the structure of locality social care services • provision of placements for children with complex needs and behaviours 	-2,200

	<ul style="list-style-type: none"> commissioning and use of Independent fostering agencies <p>The project is complex and is being delivered given it is redesigning services supporting vulnerable children in Leicestershire, £1m of the original 2015/16 MTFS target has been re-profiled to 2016/17 and is off set against the new departmental saving of D9 – Release of Early Help Budget.</p> <p>Phase 1 of the remodelling project has been completed which delivers savings for 2015/16, further savings will be achieved through the introduction of a commissioning strategy which will reduce the cost of placements for children in care. For 2015/16 savings total £1.2m, phase two of the remodelling project will deliver further savings of £1m in 2016/17.</p>	
** / T8 / SR	<p><u>Remodelling Early Help</u> – This transformation project combines a number of 2014/15 MTFS savings (S3, part S9, S16, S18 & S80), saving of £1.89m are scheduled to be delivered in 2015/16 rising to £3.09m in 2017/18.</p> <p>A service restructure delivers the 2015/16 savings requirement, phase 2 of transformation will be undertaken during 2015/16 in order to deliver further savings in 2016/17 through the development of co-commissioning and service integration. Re-profiling £1m of savings from 2015/16 to 2016/17 allows for a measured and structured approach to the redesign of these services and will allow further time to develop co-commissioning and service integration as well as time to build community capacity and resilience.</p> <p>All stakeholders have been, and continue to be, fully engaged in discussions on potential new service delivery options and include Health, Schools, District Councils, Voluntary Sector, Community Safety, Youth Service and Youth Offending Service.</p> <p>A review of early help across the Council is to be undertaken and will also inform the way in which and extent of which early help services will be delivered in the future.</p>	-3,090
	<u>Departmental</u>	
* / D1 / SR	<p><u>Review and Consolidation – Voluntary Sector Support</u> – Extensive consultation has been undertaken with all voluntary organisations that may be affected by this saving. Commissioning across the voluntary sector has historically been through a mixture of locality and</p>	-800

	<p>countywide arrangements over a number of years. This had led to significant duplication and inefficiency in the system which now has 128 separate contracts with 71 organisations.</p> <p>Future commissioning arrangements will focus on improving outcomes for children, young people and their families within a commissioning framework based on need and the knowledge about which services have the most positive impact. In order to support this new approach to commissioning services, an assessment tool has been developed and will be used to prioritise the services currently provided by voluntary and community sector organisations. De-commissioning proposals were agreed by Cabinet 14 January 2015.</p>	
* / D2 / SR	<u>Careers Advice & Guidance</u> – This is the full year impact of 2014/15 agreed savings. Schools are now responsible for providing careers information, advice and guidance and the local authority for vulnerable young people aged 16-19, to reflect this change in legislation the contract for the services was reduced in October 2014 from £2m to £1.4m. Emerging savings for 2018/19 are proposed under E2.	-360
* / D3 / SR	<u>Non Replacement of Posts</u> – Posts that have become vacant during 2014/15 have not been subject to recruitment and have been permanently removed from the departments staffing establishment.	-120
** / D4 / SR	<u>Reduction in Early Learning & Childcare Service</u> - Reduced training within the service in 2015/16 will deliver savings of £0.1m. The department's strategy for funding the early learning service has been to move costs fully from the local authority budget to Dedicated Schools Grant (DSG) in 2015/16. However changes to the DSG allocation methodology for funding the two year old early education offer has reduced the level of grant which is insufficient to meet these costs. The department is considering the short and medium term options for the service which is scheduled to be funded from DSG reserves to allow time for effective planning for the change. The local authority budget will be withdrawn in 2017/18.	-850
* / D5 / SR	<u>Departmental Structure Changes</u> – This is the full year impact of savings delivered through 2014/15 and relates to the final year of savings through corporate changes in staff terms and conditions and the non –replacement of temporary contracts.	-60
** / D6 /	<u>Educational Psychology</u> – A service review has been undertaken within the service and a restructured service	-390

SR	will be in place in September 2015. The 2015/16 saving of £240k has a full year impact in 2016/17 and will increase to £390k.	
* / D7 / SR	Family Information Service – The statutory duty to provide a family information service has been removed from local authorities and the budget has been removed. The function has been incorporated into the work of the ‘First Response’ team.	-120
** / D8 / SR	Redesign Services for Disabled Children – The authority is committed to the design of an all age disability service through the integration of services within Children and Family Services and Adults and Communities. Integration of these services will deliver savings of £0.4m in 2015/16 rising to £1m in 2016/17 as efficiencies are achieved by aligning assessment and commissioning of services	-1,000
D9 / SR	Early Help Budget – This is a new saving for 2015/16. The 2014/15 MTFS made provision for £3.2m in order to provide financial support for services to respond to reductions in funding arising from the cessation of the Early Intervention Grant. It was anticipated that the expansion of the early education offer to the 40% most deprived 2 year olds would be unfunded, this was subsequently funded by the Department for Education. The department has exercised extreme prudence on the allocation of this budget as a result of the financial position of the local authority and £2.1m is unallocated within the department’s budget. This could be released in 2015/16 as an additional saving with no impact upon service delivery and allows for the re-profiling of savings within the remodelling of early help and social care transformation programmes.	-2,100
D10 / Eff	Inflation Contingency – This is a new saving for 2015/16. The department has maintained a budget in order to fund any unexpected inflation increases within service budgets, this budget can be released in 2015/16 with no impact on current service budgets.	-130
	Emerging	
E1 / Eff	Management Costs – As the department delivers savings in services it will be possible to deliver a reduction in management costs. This saving is scheduled for 2018/19 but the department will consider if savings can be made in management costs as the transformation programmes are delivered.	-150
E2 / SR	Careers Advice and Guidance – Leicestershire has one of the lowest numbers in England of young people not in education, employment and training and with schools now responsible for careers advice and guidance this proposed reduction in budget for 2018/19 takes account of the reduced current role and potential	-700

	future changes as the department moves to a model targeting services on the most vulnerable children and young people	
E3 / Eff	Administration Support – As services and management costs reduce it will be possible to reduce administration support.	-310

56. Growth is also included in the following areas;
- £560k to further develop the local authorities approach to Child Sexual Exploitation
 - £100k to respond to the requirement of the Children and Families Act 2014 in respect of young carers
 - £1,500 to respond to the growing number and cost of Independent Fostering Agency placements

Capital Programme

57. The capital settlement for Children and Family Services for 2015/16 continues to be provided by DfE grant, some of which are yet to be confirmed. The capital programme is shown at Appendix C.
58. The capital programme is aligned to the school place planning strategy 'In the Right Place' which was approved by the Cabinet on 19 November 2014 and informs the allocation of capital funding for 2015/16 onwards. The capital programme has been developed to target the priorities as set out in the strategy. The Cabinet agreed on 11 December 2014 that early design and feasibility works to enable the 2015/16 programme to be developed can be undertaken with the approval of the Director of Corporate Resources to ensure that the authority can meet the need for additional primary school places in September 2015.

Basic Need

59. Basic Need grant funds growth in the number of school places in maintained schools, academies and free schools and the establishment of new schools. Local authorities are required to consider the need for additional school places across all providers equally and based on local needs and priorities. Any new school established must become an academy and local authorities are required to enter into a competitive process that determines its operator. The grant allocation is based upon information collected through the annual School Capacity Survey (SCAP) which collects information on school capacity and pupil number forecasts within clusters of schools.
60. The EFA announced the grant for 2015/16 and 2016/17 in December 2014, a further announcement for 2017/18 was expected in January. The confirmed allocations are;

	2015/16 £,000	2016/17 £,000	Total £,000
Allocation	25,140	26,397	51,537

61. The programme has been developed on a priority basis and within that schemes are at different stages of development, for some contractors prices have been obtained for others costs are indicative and based on exemplar and / or similar schemes. In order to minimise risk where contractors prices have not yet been obtained contingency is held to mitigate against any increase in cost, as prices are confirmed schemes will be re-evaluated and re-prioritised as necessary.
62. The programme is based on predicted future pupil numbers for each individual school and academy based on the historic pattern of pupil admissions, schemes may need to be revised should future school admission patterns and / or the expectations of housing growth change. This is particularly relevant to the programme for 2016/17 onwards.
63. For schools entering into sponsored academy arrangements sponsors seek to minimise any financial risk and this includes expectations that any immediate capital works are completed, the capital programme makes provision for campus redevelopment works on academy sites where to do so allows the local authority to meet its priorities as set out within the place planning strategy.
64. In order that the capital programme is sufficiently flexible to respond to changes in pupil projections, demographic growth and sponsored academy requirements the MTFs included a joint delegated responsibility for the Director of Resources and the Director of Children and Family Services to approve the inclusion of new schemes to the capital programme where to do so will enable the local authority to meet its statutory responsibility for the delivery of sufficient school places.
65. The schemes are grouped under the following priorities within the place planning strategy;

Place Planning Priority	Schemes	2015/16 £,000	2016/17 £,000
Key Priority 1 - To provide the additional primary schools required	Additional places at a number of primary schools through the delivery 37 new classrooms including: <ul style="list-style-type: none"> • 4 classroom blocks at Coalville All Saints, Kibworth, Robert Bakewell, Loughborough, Groby Martinshaw • 3 classroom blocks at Bottesford CE, Hinckley Westfield Junior • 2 classroom blocks at Anstey Latimer, Ashby Willesley, Burbage 	15,815	4,722

	Sketchley Hill, Great Glen St Cuthberts		
	1 classroom extensions and other works aimed at increasing capacity at a number of other schools across Leicestershire		
	The development of a new primary school in Braunstone and the development of additional primary places in Birstall	1,649	5,101
Key Priority 2 – To ensure there is a good supply of secondary schools in each locality offered through well planned, sustainable and viable solutions	Academies are able to bid to the EFA for funding through a Condition Improvement Fund (CIF) to both increase capacity as a result of age range changes but also to address any building condition issues, contributions from the local authority increases the potential success of the bids	1,139	1,900
Key Priority 3 – To fulfil the commitment to the programme of special schools completing the final development in Wigston	To build a replacement for Birkett House special school and complete the delivery of 5 new special schools across Leicestershire	2,000	10,000
Key Priority 5 – To address structural change to the pattern of education, where this can be linked to basic need requirements in the locality and there is a robust case for change	Removal of the 10+ education system across the Wigston area which requires works to enable primary schools to retain year 6 pupils and works to the secondary campus Resources are also brought forward for developments at the secondary school campus in Birstall	2,515	4,870

66. The capital programme also makes provision of £ 1.5m for Priority 8 ; To Develop strong arrangements for management of assets which includes mobile replacements where planning permission is expired at Cossington, Witherley and Hose primary schools and for minor works relating to school access and safeguarding schemes of £0.1m

School Condition Capital

67. This grant is payable to local authorities in order to maintain suitable learning environments and received for maintained schools only and was formerly known as the Strategic Maintenance Grant. The 2015/16 grant allocation is 3.4m and is allocated to maintenance priorities such as boiler replacement, structural repairs and electrical works.

Devolved Formula Capital

68. Devolved formula capital is paid to local authorities on a national formula which is based upon pupil numbers in maintained schools, the funding is passported directly to schools. Academies also receive the grant directly from the EFA. Grant has been confirmed for Leicestershire maintained schools of £0.8m, the rates payable are detailed in the following table:

	Per non-boarding Pupil £	Per Boarding Pupil £	Lump sum per school £
Nursery / Primary	11.25	33.75	4,000
Secondary	16.88	33.75	4,000
Post-16	22.50	33.75	4,000
Special / PRU	33.75	33.75	4,000

Appendices

Appendix 1 – 2015/16 Children and Family Services Revenue Budget

Appendix 2 – Local Authority Formula Submission to the Education Funding Agency

Appendix 3 – Summary of Commissioned High Needs Places

Background Papers

Report to the Cabinet 14 January 2014 – Review and Consolidation of Voluntary and Community Sector Support for Children and Family Services

<http://politics.leics.gov.uk/ieListDocuments.aspx?CId=135&MId=4223&Ver=4>

Report to the Children and Families Overview and Scrutiny Committee 19 January 2015 – Medium Term Financial Strategy 2015/16 – 18/19

<http://politics.leics.gov.uk/ieListDocuments.aspx?CId=135&MId=4268&Ver=4>

Report to the Cabinet 13 October 2014 – 2015/16 School Funding

<http://politics.leics.gov.uk/ieListDocuments.aspx?CId=135&MId=4268&Ver=4>

Report to the Schools Forum 18 September 2014 – 2015/16 School Funding

<http://politics.leics.gov.uk/ieListDocuments.aspx?CId=1018&MId=4043&Ver=4>

Report to the Schools Forum 5 September 2014 – 2015/16 School Funding Consultation

<http://politics.leics.gov.uk/ieListDocuments.aspx?CId=1018&MId=4192&Ver=4>

Report to the Schools Forum 16 June 2014 – 2015/16 School Funding Formula

<http://politics.leics.gov.uk/ieListDocuments.aspx?CId=1018&MId=4118&Ver=4>

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CHILDRENS & FAMILY SERVICES REVENUE BUDGET 2015/16

Appendix 1

		Staffing	Running Costs	External Income	Internal Income	Total 2015/16 Budget	Schools	Early Years	High Needs	Total Schools Block	Total LA Block
		£	£	£	£	£	£	£	£	£	£
C&FS Sub-Directorate	2871 2871 - Directorate	503,079	97,620	-4,550	-1,320	594,829	7,717	18,455	64,230	90,402	504,427
	2877 2877 - Heads of Strategy	865,711	31,800	0	-1,320	896,191	10,780	25,775	89,717	126,272	769,919
C&FS Sub-Directorate Total		1,368,790	129,420	-4,550	-2,640	1,491,020	18,497	44,230	153,947	216,674	1,274,346
Total Directorate		1,368,790	129,420	-4,550	-2,640	1,491,020	18,497	44,230	153,947	216,674	1,274,346
C&FS First Response	1527 1527 - First Response Service	1,159,502	15,000	-34,964	0	1,139,538				0	1,139,538
First Response		1,159,502	15,000	-34,964	0	1,139,538	0	0	0	0	1,139,538
C&FS Safeguarding	1570 1570 - Safeguarding Unit	1,838,396	105,600	-11,800	-3,500	1,928,696				0	1,928,696
	1577 1577 - CP Education Training	33,286	34,000	0	-85,000	-17,714				0	-17,714
	1621 1621 - Corporate Parenting	0	55,500	0	0	55,500				0	55,500
	1820 1820 - Anti Bullying Strategy	75,925	12,250	0	-15,500	72,675				0	72,675
Safeguarding Unit		1,947,607	207,350	-11,800	-104,000	2,039,157	0	0	0	0	2,039,157
LSCB	1571 1571 - LSCB - EXTRA ALLOCATION	0	102,060	0	0	102,060				0	102,060
	1572 1572 - DHR	37,881	1,170	0	-40,500	-1,449				0	-1,449
	1575 1575 - Staff and Office Cost	227,606	76,654	-219,640	0	84,620				0	84,620
	1578 1578 - Reviews	0	24,400	0	0	24,400				0	24,400
	1579 1579 - CSE Cost	0	7,000	0	0	7,000				0	7,000
	1585 1585 - SAB	0	1,370	-49,780	0	-48,410				0	-48,410
	1588 1588 - SAB - EXTRA ALLOCATION	0	8,000	0	0	8,000				0	8,000
LSCB		265,487	220,654	-269,420	-40,500	176,221	0	0	0	0	176,221
C&FS Safeguarding Assurance Total		3,372,596	443,004	-316,184	-144,500	3,354,916	0	0	0	0	3,354,916
C&FS Specialist Assessment & Response Locality 3	1516 1516 - CICS Loughborough	390,022	71,100	-7,400	0	453,722				0	453,722
	1520 1520 - FASS Melton	290,862	8,350	0	0	299,212				0	299,212
	1523 1523 - FASS Loughborough	293,175	18,650	-2,000	0	309,825				0	309,825
	1532 1532 - CPS - Melton Mowbray	409,382	29,150	-3,400	0	435,132				0	435,132
	1536 1536 - CPS Charnwood (E)	415,160	16,700	0	0	431,860				0	431,860
	1537 1537 - CPS Charnwood (W)	470,391	36,100	-7,700	0	498,791				0	498,791
	1542 1542 - CPS Melton S.17/23	0	24,000	0	0	24,000				0	24,000
	1546 1546 - CPS Charnwood (E) S.17/23	0	24,000	0	0	24,000				0	24,000
	1547 1547 - CPS Charnwood (W) S.17/23	0	24,000	0	0	24,000				0	24,000
	1557 1557 - S17/23 - CIC Loughborough	0	6,000	0	0	6,000				0	6,000
	1632 1632 - Unaccompanied Children Under 16	0	83,500	-104,500	0	-21,000				0	-21,000
	1633 1633 - Administration	137,156	15,040	-2,200	0	149,996				0	149,996
	1634 1634 - Unaccompanied Children 16/17	0	225,600	-282,700	0	-57,100				0	-57,100
	1635 1635 - Over 18's Asylum Seekers	0	130,000	-1,900	0	128,100				0	128,100
Specialist Assessment & Response Locality 3		2,406,149	712,190	-411,800	0	2,706,539	0	0	0	0	2,706,539
C&FS Specialist Assessment & Response Locality 2	1518 1518 - CICS Bassett Street	462,465	76,500	-6,500	0	532,465				0	532,465
	1521 1521 - FASS Bassett Street	73,079	8,300	0	0	81,379				0	81,379
	1528 1528 - SWIF Team	81,706	8,000	0	0	89,706				0	89,706
	1529 1529 - FASS Harborough	150,599	10,450	0	0	161,049				0	161,049
	1531 1531 - CPS Bassett Street	331,455	32,500	-3,500	0	360,455				0	360,455
	1539 1539 - CPS Harborough	450,145	31,000	-4,750	0	476,395				0	476,395
	1540 1540 - CPS Harborough S.17/23	0	24,000	0	0	24,000				0	24,000
	1541 1541 - CPS Bassett Street S.17/23	0	24,000	0	0	24,000				0	24,000
	1554 1554 - No Recourse to Public Funds	0	16,500	0	0	16,500				0	16,500
	1555 1555 - S17/23 - CICS Bassett St	0	6,000	0	0	6,000				0	6,000
	1600 1600 - Str. Families Locality 3	356,738	36,680	-2,000	0	391,418				0	391,418
	1602 1602 - Str. Families Locality 1	349,968	28,250	-5,200	0	373,018				0	373,018
	1603 1603 - Str. Families Locality 2	345,335	28,000	-7,750	0	365,585				0	365,585
Specialist Assessment & Response Locality 2		2,601,491	330,180	-29,700	0	2,901,971	0	0	0	0	2,901,971
C&FS Specialist Assessment & Response Locality 1	1519 1519 - CICS Hinckley	493,290	83,300	-2,500	0	574,090				0	574,090
	1522 1522 - FASS Coalville	158,456	13,700	0	0	172,156				0	172,156
	1524 1524 - FASS Hinckley	231,870	9,500	0	0	241,370				0	241,370
	1534 1534 - CPS Hinckley	480,255	32,200	-6,700	0	505,755				0	505,755
	1535 1535 - CPS Coalville (A)	400,170	32,250	-6,000	0	426,420				0	426,420
	1538 1538 - CPS Coalville (B)	413,597	36,500	-5,250	0	444,847				0	444,847
	1544 1544 - CPS Hinckley S.17/23	0	24,000	0	0	24,000				0	24,000
	1545 1545 - CPS Coalville (A) S.17/23	0	24,000	0	0	24,000				0	24,000
	1548 1548 - CPS Coalville (B) S.17/23	0	24,000	0	0	24,000				0	24,000
	1556 1556 - S17/23 - CICS Hinckley	0	6,000	0	0	6,000				0	6,000
Specialist Assessment & Response Locality 1		2,177,637	285,450	-20,450	0	2,442,637	0	0	0	0	2,442,637
C&FS Fostering & Adoption	1509 1509 - Independent Fostering Agencies	0	3,779,836	0	0	3,779,836				0	3,779,836
	Fostering, Adoption & Placements Team	2,006,727	140,236	-98,442	0	2,048,521				0	2,048,521

CHILDRENS & FAMILY SERVICES REVENUE BUDGET 2015/16

Appendix 1

	Staffing	Running Costs	External Income	Internal Income	Total 2015/16 Budget	Schools	Early Years	High Needs	Total Schools Block	Total LA Block
	£	£	£	£	£	£	£	£	£	£
SGO's & Residents Allowances	0	1,368,500	0	0	1,368,500				0	1,368,500
Adoption Allowances	0	516,550	0	0	516,550				0	516,550
Payments to mainstream Foster Carers	0	3,205,000	0	0	3,205,000				0	3,205,000
Adoption Inter-Agency Fees	0	162,000	-54,000	0	108,000				0	108,000
1514 1514 - Fostering Staying Put	0	80,000	0	0	80,000				0	80,000
Fostering & Adoption	2,006,727	9,252,122	-152,442	0	11,106,407	0	0	0	0	11,106,407
Childrens Management										
1490 1490 - Management Team	46,582	967,080	0	0	1,013,662				0	1,013,662
1494 1494 - Localities Mgt Team	137,783	4,600	0	0	142,383				0	142,383
1493 1493 - Sp. Services Legal Costs	0	511,400	0	0	511,400				0	511,400
1497 1497 - Secure Remand	0	50,000	0	0	50,000				0	50,000
1590 1590 - Therapeutic Social Work Team	0	119,000	0	0	119,000				0	119,000
1592 1592 - CAMHS - General	0	190,150	0	0	190,150				0	190,150
Childrens Management	184,365	1,842,230	0	0	2,026,595	0	0	0	0	2,026,595
C&FS Operational Placements										
1500 1500 - Greengate House	705,002	84,900	-120	0	789,782				0	789,782
1501 1501 - Welland House	517,027	44,550	0	0	561,577				0	561,577
1503 1503 - Disabled Children Agency	0	2,802,270	-10,000	0	2,792,270				0	2,792,270
1504 1504 - Secure Accommodation (Welfare)	0	50,000	0	0	50,000				0	50,000
1506 1506 - Childrens Agency	0	2,682,080	0	0	2,682,080				0	2,682,080
1507 1507 - Accommodation Costs	0	798,690	0	0	798,690				0	798,690
1640 1640 - Young People At Risk	0	660,900	0	0	660,900				0	660,900
1642 1642 - Teenage Parents	0	39,080	0	0	39,080				0	39,080
Operational Placements	1,222,029	7,162,470	-10,120	0	8,374,379	0	0	0	0	8,374,379
C&FS Disabled Children										
1533 1533 - CC Ops - Coalville (Disabilities)	790,790	54,420	-2,200	0	843,010				0	843,010
1564 1564 - Disabled Children's Grants	0	693,840	0	0	693,840				0	693,840
1567 1567 - Occup Therapist Team	237,938	11,750	0	0	249,688				0	249,688
1569 1569 - Aid & Adaptation	0	188,985	-100,000	0	88,985				0	88,985
1650 1650 - Direct Payments	0	1,433,850	0	0	1,433,850				0	1,433,850
Disabled Children	1,028,727	2,382,845	-102,200	0	3,309,372	0	0	0	0	3,309,372
C&FS Social Care Total	11,627,125	21,967,487	-726,712	0	32,867,900	0	0	0	0	32,867,900
C&FS Integrated Locality Working - Locality 3										
1756 1756 - YS - Melton	73,241	5,160	0	0	78,401				0	78,401
1757 1757 - YS - Charnwood	114,586	8,740	0	0	123,326				0	123,326
1761 1761 - CC Melton	126,988	108,680	-800	0	234,868				0	234,868
1765 1765 - CC Charnwood	461,498	161,960	-3,000	0	620,458				0	620,458
Integrated Locality Working - Locality 3	776,313	284,540	-3,800	0	1,057,053	0	0	0	0	1,057,053
C&FS Integrated Locality Working - Locality 2										
1753 1753 - YS - Harborough	57,858	4,750	0	0	62,608				0	62,608
1754 1754 - YS - Blaby	57,858	4,750	0	0	62,608				0	62,608
1755 1755 - YS - Oadby & Wigston	57,118	3,580	0	0	60,698				0	60,698
1762 1762 - CC - Harborough	361,913	79,240	0	0	441,153				0	441,153
1766 1766 - CC - Blaby, Oadby & Wigston	384,204	132,585	-1,400	0	515,389				0	515,389
Integrated Locality Working - Locality 2	918,950	224,905	-1,400	0	1,142,455	0	0	0	0	1,142,455
C&FS Integrated Locality Working - Locality 1										
1751 1751 - YS - North West Leics	75,713	6,330	0	0	82,043				0	82,043
1752 1752 - YS - Hinckley & Bosworth	76,522	6,330	0	0	82,852				0	82,852
1763 1763 - CC - North West Leics.	465,679	164,125	0	0	629,804				0	629,804
1764 1764 - CC - Hinckley & Bosworth	426,710	139,035	-1,900	0	563,845				0	563,845
Integrated Locality Working - Locality 1	1,044,625	315,820	-1,900	0	1,358,545	0	0	0	0	1,358,545
C&FS Targeted Early Help										
1591 1591 - Family Support Workers Team	433,184	31,210	-5,800	0	458,594				0	458,594
1789 1789 - Childrens Centres Central Mgt	200,189	1,681,981	0	0	1,882,170				0	1,882,170
1830 1830 - Trgted Early Help Locality Hub	348,435	616,172	0	-210,715	753,892				0	753,892
1866 1866 - Parent Partnership Service	85,587	11,900	0	0	97,487				0	97,487
2971 2971 - Youth Work Budget	1,374,911	739,668	-81,075	-17,197	2,016,307				0	2,016,307
2974 2974 - Youth Service - District Accounts	0	49,640	-10,000	-39,640	0				0	0
Targeted Early Help	2,442,306	3,130,571	-96,875	-267,552	5,208,450	0	0	0	0	5,208,450
C&FS Supporting Leics Families										
7613 7613 - Troubled Families Programme	2,132,623	421,000	-1,661,416	-892,207	0				0	0
C&FS Supporting Leics Families	2,132,623	421,000	-1,661,416	-892,207	0	0	0	0	0	0
C&FS Youth Offending Service										
7654 7654 - YJB Core Grant	445,846	0	0	0	445,846				0	445,846
1580 1580 - Youth Offending Team	284,278	24,200	-16,000	0	292,478				0	292,478
1581 1581 - Bail Supervision Team	76,197	0	0	0	76,197				0	76,197
7655 7655 - Pooled Budget- Ptnr Contributions	601,840	236,057	-951,790	-348,923	-462,816				0	-462,816
7656 7656 - YJB Substance Misuse Grant	81,706	0	0	0	81,706				0	81,706
7657 7657 - KYPE Funding	78,413	0	0	0	78,413				0	78,413
7658 7658 - IRS	107,459	0	0	0	107,459				0	107,459
7659 7659 - YJB Prevention Funding	124,859	0	0	0	124,859				0	124,859
7680 7680 - Youth Inclusion Support Panel	128,551	3,700	0	0	132,251				0	132,251
7685 7685 - Youth Crime Prevention	451,103	115,011	0	0	566,114				0	566,114
7688 7688 - YJ&SC	0	25,000	0	0	25,000				0	25,000
C&FS Youth Offending Service	2,380,253	403,968	-967,790	-348,923	1,467,508	0	0	0	0	1,467,508

CHILDRENS & FAMILY SERVICES REVENUE BUDGET 2015/16

Appendix 1

		Staffing	Running Costs	External Income	Internal Income	Total 2015/16 Budget	Schools	Early Years	High Needs	Total Schools Block	Total LA Block
		£	£	£	£	£	£	£	£	£	£
C&FS Community Safety	7686 7686 - Community Safety	177,225	35,771	0	0	212,996				0	212,996
	7687 7687 - Domestic Violence	0	288,000	-36,000	0	252,000				0	252,000
C&FS Community Safety		177,225	323,771	-36,000	0	464,996	0	0	0	0	464,996
Targeted Early Help Total		9,872,294	5,104,575	-2,769,181	-1,508,682	10,699,006	0	0	0	0	10,699,006
TOTAL CHILDREN'S SOCIAL CARE & EARLY HELP		24,872,015	27,515,066	-3,812,077	-1,653,182	46,921,822	0	0	0	0	46,921,822
C&FS Sub Education Sufficiency	2873 2873 - Sch'l Organistn & Plce Pnning	286,640	39,000	0	-170,456	155,184				0	155,184
	2985 2985 - School Admissn and Pupil Svcs	547,675	38,480	-140,000	0	446,155	279,615		38,405	318,020	128,135
C&FS Sub Education Sufficiency Total		834,315	77,480	-140,000	-170,456	601,339	279,615	0	38,405	318,020	283,319
Education Sufficiency Total		834,315	77,480	-140,000	-170,456	601,339	279,615	0	38,405	318,020	283,319
	2101 2101 - Unallocated Voluntary Sector savings	0	-736,070	0	0	-736,070				0	-736,070
VCS Savings to be allocated		0	-736,070	0	0	-736,070	0	0	0	0	-736,070
C&FS 0-5 Learning	1690 1690 - ELC Improvement Team	822,146	27,800	-7,100	0	842,846		720,579		720,579	122,267
	1694 1694 - Early Learning & Childcare	179,795	40,883	0	0	220,678				0	220,678
	1696 1696 - ECL Training Support Framework	0	92,500	0	0	92,500		92,500		92,500	0
	1697 1697 - ELC Support for SEN	0	298,000	0	0	298,000			298,000	298,000	0
	1698 1698 - Supp Gd Quality Childcare Places	0	15,000	0	0	15,000		15,000		15,000	0
	1699 1699 - Developing Childcare SEN Children	0	36,000	0	0	36,000		36,000		36,000	0
	1711 1711 - Nursery Education Funding	69,052	19,077,387	0	0	19,146,439		19,146,439		19,146,439	0
	1719 1719 - Summer Playscheme Grants	0	70,000	0	0	70,000		70,000		70,000	0
	1723 1723 - Graduate Leader Fund	0	462,860	-8,000	0	454,860		454,860		454,860	0
	1729 1729 - ELC Devt-Sufficiency & Access	404,704	18,650	-16,300	0	407,054				0	407,054
	1733 1733 - SSEYCG 2 Year Old Offer	0	2,800,000	0	0	2,800,000		2,800,000		2,800,000	0
C&FS 0-5 Learning		1,475,697	22,939,080	-31,400	0	24,383,377	0	23,335,378	298,000	23,633,378	749,999
C&FS Music Services	974 0974 - Music Teaching	1,058,548	584,800	-1,643,348	0	0				0	0
C&FS Music Services		1,058,548	584,800	-1,643,348	0	0	0	0	0	0	0
C&FS 5-19 Learning	1822 1822 - Leics Educ Excellence Ptnrshp	70,070	279,900	0	0	349,970				0	349,970
	2722 2722 - Schools Requiring Add.Support	0	248,000	0	0	248,000	248,000			248,000	0
	2726 2726 - Education Quality Improvement	71,030	276,000	-23,500	-23,500	300,030				0	300,030
	2730 2730 - Primary Strategy Central Co-ordination	0	71,270	-38,090	-33,180	0				0	0
	3024 3024 - Leicestershire Connexions	0	1,400,000	0	0	1,400,000				0	1,400,000
C&FS 5-19 Learning		141,100	2,275,170	-61,590	-56,680	2,298,000	248,000	0	0	248,000	2,050,000
C&FS Education Quality Total		2,675,345	25,799,050	-1,736,338	-56,680	26,681,377	248,000	23,335,378	298,000	23,881,378	2,799,999
C&FS Specialist Services to Vulnerable Groups	1791 1791 - Sen Teachers Gen Mangmt.	174,164	23,960	0	0	198,124			198,124	198,124	0
	1792 1792 - Hearing Impaired Service	650,865	101,160	-16,344	0	735,681			735,681	735,681	0
	1793 1793 - Visually Impaired Service	513,256	56,640	0	0	569,896			569,896	569,896	0
	1794 1794 - Learning Support	291,614	29,460	-173,987	-109,160	37,927			37,927	37,927	0
	1795 1795 - Autism Outreach	568,773	45,460	-2,000	-37,700	574,533			574,533	574,533	0
	1799 1799 - STS-EY SEN Inclusion Team	710,354	88,768	-5,900	0	793,222			793,222	793,222	0
	1802 1802 - Autism Intensive Support	169,149	230,452	-2,100	0	397,501			397,501	397,501	0
	1817 1817 - Educn Psychology Service	1,027,961	98,854	-11,200	-9,000	1,106,615				0	1,106,615
	1875 1875 - ICTAS	46,757	78,518	0	0	125,275			125,275	125,275	0
Specialist Services to Vulnerable Groups		4,152,893	753,272	-211,531	-155,860	4,538,774	0	0	3,432,160	3,432,160	1,106,615
C&FS Education of Vulnerable Groups	1826 1826 - Support for Looked After Children	599,239	302,420	0	-16,100	885,559				0	885,559
	1905 1905 - PRU Transport	0	150,000	0	0	150,000				0	150,000
	1906 1906 - Behaviour Support Service - Out of School support	0	2,163,646	0	0	2,163,646			2,163,646	2,163,646	0
Education of Vulnerable Groups		599,239	2,616,066	0	-16,100	3,199,205	0	0	2,163,646	2,163,646	1,035,559
Education of Vulnerable Groups Total		4,752,132	3,369,338	-211,531	-171,960	7,737,979	0	0	5,595,806	5,595,806	2,142,174
TOTAL EDUCATION, LEARNING & SKILLS		8,261,793	28,509,798	-2,087,869	-399,096	34,284,626	527,615	23,335,378	5,932,211	29,795,204	4,489,422
C&FS SEN	1864 1864 - Special Schools	0	19,061,395	0	0	19,061,395			19,061,395	19,061,395	0
	1865 1865 - SEN Alternative Provision	0	1,210,000	0	0	1,210,000			1,210,000	1,210,000	0
	1868 1868 - SEN Assessment Services	578,500	12,501	0	0	591,001			33,500	33,500	557,501
	1870 1870 - Hospital Schools	31,234	686,800	0	0	718,034			718,034	718,034	0
	1871 1871 - Special IT Equipment	0	92,000	0	0	92,000			92,000	92,000	0
	1872 1872 - SEN Independent /nonmaintain	0	15,092,490	0	0	15,092,490			15,092,490	15,092,490	0
	1874 1874 - SEN Statementing Budget	0	5,296,376	0	0	5,296,376			5,296,376	5,296,376	0
	1876 1876 - SEN Recoupment Spec Sch/Units	0	1,086,840	-153,355	0	933,485			933,485	933,485	0
	1877 1877 - Recpment Budget Mainstream	0	246,364	-97,306	0	149,058			149,058	149,058	0
	1878 1878 - Special Units and ERB's	0	4,512,577	0	0	4,512,577			4,512,577	4,512,577	0
	1879 1879 - 16+ High Needs FE payments	0	830,309	0	0	830,309			830,309	830,309	0
	1880 1880 - 16+ Independnt Specialist Prov	0	1,317,500	0	0	1,317,500			1,317,500	1,317,500	0
Special Educational Needs		609,734	49,445,152	-250,661	0	49,804,225	0	0	49,246,724	49,246,724	557,501

CHILDRENS & FAMILY SERVICES REVENUE BUDGET 2015/16

Appendix 1

		Staffing	Running Costs	External Income	Internal Income	Total 2015/16 Budget	Schools	Early Years	High Needs	Total Schools Block	Total LA Block
		£	£	£	£	£	£	£	£	£	£
C&FS Commissioning & Procurement	1482 1482 - Placements Team	0	0	0	0	0				0	0
	1667 1667 - Grants to Voluntary Bodies	0	213,700	0	0	213,700				0	213,700
	2833 2833 - Commissioning and Procurement	239,989	14,869	-1,100	0	253,758				0	253,758
	2979 2979 - CYCLe	0	30,000	0	0	30,000				0	30,000
Commissioning & Procurement		239,989	258,569	-1,100	0	497,458	0	0	0	0	497,458
Commissioning & SEN Total		849,724	49,703,721	-251,761	0	50,301,684	0	0	49,246,724	49,246,724	1,054,959
C&FS Sub Transformation	2870 2870 - Service Transformation Project	1,168,362	0	0	-1,168,362	0				0	0
Transformation Total		1,168,362	0	0	-1,168,362	0	0	0	0	0	0
C&FS Admin & Committees	2818 2818 - Schools Copyright	0	407,710	0	0	407,710	407,710			407,710	0
	2821 2821 - School's Forum	0	8,570	0	0	8,570	8,570			8,570	0
	2826 2826 - Admin & Committees	479,871	83,310	0	-81,007	482,174				0	482,174
Admin & Committees		479,871	499,590	0	-81,007	898,454	416,280	0	0	416,280	482,174
Business Support	824 0824 - Family Information Service	26,050	10,500	0	0	36,550				0	36,550
	2094 2094 - Framework 1 Implementation Proj	40,853	39,860	0	0	80,713				0	80,713
Business Support		66,903	50,360	0	0	117,263	0	0	0	0	117,263
C&FS Human Resources	2884 2884 - Criminal Record	0	60,000	0	0	60,000				0	60,000
	2895 2895 - Occupational Health	0	130,000	-70,000	0	60,000				0	60,000
	2896 2896 - Teachers Supem Scheme	0	774,900	0	0	774,900				0	774,900
	2903 2903 - Premature Retirement Costs	0	675,100	0	0	675,100	674,890			674,890	210
Human Resources		0	1,640,000	-70,000	0	1,570,000	674,890	0	0	674,890	895,110
Business Support Total		546,774	2,189,950	-70,000	-81,007	2,585,717	1,091,170	0	0	1,091,170	1,494,547
TOTAL COMMISSIONING & DEVELOPMENT		2,564,860	51,893,671	-321,761	-1,249,369	52,887,401	1,091,170	0	49,246,724	50,337,894	2,549,506
	1000 Mainstream Schools	0	358,758,226	0	0	358,758,226	358,758,226			358,758,226	0
	2095 Oakfield School - PRU	0	605,688	0	0	605,688			605,688	605,688	0
	0001 Pupil Premium - mainstream schools	0	6,729,085	-6,729,085	0	0	0			0	0
	2089 Pupil Premium - special schools	0	128,940	-128,940	0	0			0	0	0
	Pupil Premium - EYS	0	0	-303,600	0	-303,600		-303,600		-303,600	0
	2088 6th Form Grants - EFA Mainstream	0	757,917	-757,917	0	0	0			0	0
	2089 6th Form Grants - EFA Special	0	0	-860,000	0	-860,000			-860,000	-860,000	0
	0101 Year 7 Catch Up Funding	0	22,500	-22,500	0	0	0			0	0
	0002 Additional Grant for Schools	0	1,413,150	-1,413,150	0	0	0			0	0
Total Individual Schools Budget		0	372,809,813	-14,609,499	0	358,200,314	358,758,226	-303,600	-254,312	358,200,314	0
	2093 Dedicated Schools Grant - School Block delegated	0	0	-358,758,227	0	-358,758,227	-358,758,227			-358,758,227	0
	2093 Dedicated Schools Grant - School Block non delegated	0	0	-1,689,000	0	-1,689,000	-1,689,000			-1,689,000	0
	2096 Dedicated Schools Grant - High Needs Block	0	0	-55,738,093	0	-55,738,093			-55,738,093	-55,738,093	0
	2090 Dedicated Schools Grant - Early Years Block	0	0	-22,571,883	0	-22,571,883		-22,571,883		-22,571,883	0
	2093 DSG - Transferred to Academies for Mainstream pupils	0	0	250,379,984	0	250,379,984	250,379,984			250,379,984	0
	2096 DSG - Transferred to Academies for Nigh Needs pupils	0	0	8,014,000	0	8,014,000			8,014,000	8,014,000	0
	2093 ISB Transfer to Academies - Mainstream	0	-250,379,984	0	0	-250,379,984	-250,379,984			-250,379,984	0
	2096 ISB Transfer to Academies - HNB	0	-8,014,000	0	0	-8,014,000			-8,014,000	-8,014,000	0
	Estimated Central Department Schools Block Apportionments	0	922,090	0	0	922,090	51,719	210,848	659,523	922,090	0
	Balance to reach DSG	0	-714,973	0	0	-714,973	0	-714,973	0	-714,973	0
Total Dedicated Schools Grant		0	-258,186,867	-180,363,219	0	-438,550,086	-360,395,508	-23,076,008	-55,078,570	-438,550,086	0
Total DSG Items		0	114,622,946	-194,972,718	0	-80,349,772	-1,637,282	-23,379,608	-55,332,882	-80,349,772	0
TOTAL C&FS BUDGET 2015/16		37,067,458	222,670,901	-201,198,975	-3,304,287	55,235,096	0	0	0	0	55,235,096

Local Authority Funding Reform Proforma

LA Name: Leicestershire
 LA Number: 855

Pupil Led Factors

Reception uplift		No	Pupil Units		0.00						
Description		Amount per pupil		Pupil Units		Sub Total	Total	Proportion of total pre MFG funding (%)	Notional SEN (%)		
1) Basic Entitlement Age Weighted Pupil Unit (AWPU)	Primary (Years R-6)	£2,731.89		51,181.80		£139,823,048	£277,325,891	38.99%	4.00%		
	Key Stage 3 (Years 7-9)	£3,624.19		20,529.90		£74,404,258		20.75%	4.00%		
	Key Stage 4 (Years 10-11)	£4,326.77		14,583.30		£63,098,585		17.59%	4.00%		
Description		Primary amount per pupil	Secondary amount per pupil	Eligible proportion of primary NOR	Eligible proportion of secondary NOR	Sub Total	Total	Proportion of total pre MFG funding (%)	Primary Notional SEN (%)	Secondary Notional SEN (%)	
2) Deprivation	FSM % Primary	£413.11		4,477.91		£1,849,869	£18,601,231	5.19%	0.00%		
	FSM % Secondary		£413.11		2,932.77	£1,211,557			0.00%		
	IDACI Band 1	£625.00	£634.00	3,626.42	2,306.71	£3,728,967			67.00%	67.00%	
	IDACI Band 2	£625.00	£634.00	2,199.68	1,399.08	£2,261,820			67.00%	67.00%	
	IDACI Band 3	£937.00	£951.00	2,685.95	1,909.41	£4,332,578			67.00%	67.00%	
	IDACI Band 4	£1,250.00	£1,268.00	1,007.94	1,008.22	£2,538,350			67.00%	67.00%	
	IDACI Band 5	£1,562.00	£1,584.00	444.59	445.37	£1,399,923			67.00%	67.00%	
	IDACI Band 6	£1,875.00	£1,901.00	233.37	442.18	£1,278,168			67.00%	67.00%	
3) Looked After Children (LAC)		LAC X March 12		339.05		£0	£0	0.00%			
4) English as an Additional Language (EAL)		N/A				£0			0.00%		
		N/A				£0					
5) Mobility		Pupils starting school outside of normal entry dates		1,034.22		0.00	£0	0.00%			
Description		Weighting	Amount per pupil	Percentage of eligible Y1-2 and Y3-6 NOR respectively	Eligible proportion of primary and secondary NOR respectively	Sub Total	Total	Proportion of total pre MFG funding (%)	Primary Notional SEN (%)	Secondary Notional SEN (%)	
6) Prior attainment	Low Attainment % new EFSP	100.00%		47.44%			£17,314,453	4.83%	50.00%		
	Low Attainment % old FSP 78		£650.11	18.44%	14,555.16	£9,462,453					
	Secondary pupils not achieving (KS2 level 4 English or Maths)		£947.58		8,286.37	£7,851,999					50.00%

Other Factors

Factor	Lump Sum per Primary School (£)	Lump Sum per Secondary School (£)	Lump Sum per Middle School (£)	Lump Sum per All-through School (£)	Total (£)	Proportion of total pre MFG funding (%)	Notional SEN (%)	
7) Lump Sum	£150,000.00	£150,000.00			£41,850,000	11.67%		
8) Sparsity factor					£0	0.00%		

Please provide alternative distance and pupil number thresholds for the sparsity factor below. Please leave blank if you want to use the default thresholds. Also specify whether you want to use a tapered lump sum for one or both of the phases.

Primary distance threshold (miles)	Primary pupil number average year group threshold	Fixed or tapered sparsity primary lump sum?	Fixed
Secondary distance threshold (miles)	Secondary pupil number average year group threshold	Fixed or tapered sparsity secondary lump sum?	Fixed
Middle schools distance threshold (miles)	Middle school pupil number average year group threshold	Fixed or tapered sparsity middle school lump sum?	Fixed
All-through schools distance threshold (miles)	All-through pupil number average year group threshold	Fixed or tapered sparsity all-through lump sum?	Fixed

9) Fringe Payments		£0	0.00%
10) Split Sites		£93,164	0.03%
11) Rates		£3,327,713	0.93%
12) PFI funding		£0	0.00%
13) Sixth Form		£0	0.00%

14) Exceptional circumstances (can only be used with prior agreement of EFA)

Circumstance	Total (£)	Proportion of total pre MFG funding (%)	Notional SEN (%)	
Additional lump sum for schools amalgamated during FY14-15	£0	0.00%	0.00%	0.00%
Additional sparsity lump sum for small schools	£0	0.00%		
Rent 15/16	£104,301	0.03%		
Exceptional Circumstance4	£0	0.00%		
Exceptional Circumstance5	£0	0.00%		
Exceptional Circumstance6	£0	0.00%		

Total Funding for Schools Block Formula (excluding MFG Funding Total) (£) **£358,616,752** **100.00%** **£30,161,932**

15) Minimum Funding Guarantee (MFG is set at -1.5%)		£550,160	
Apply capping and scaling factors? (gains may be capped above a specific ceiling and/or scaled)		Yes	
Capping Factor (%)	15.00%	Scaling Factor (%)	100.00%
Total deduction if capping and scaling factors are applied		-£408,686	
	Total (£)	Proportion of Total funding(%)	
MFG Net Total Funding (MFG + deduction from capping and scaling)	£141,474	0.04%	

High Needs threshold (only fill in if, exceptionally, a high needs threshold different from £6,000 has been approved)	£0.00
Additional funding from the high needs budget	£0.00
Growth fund (if applicable)	£0.00
Falling rolls fund (if applicable)	£0.00

Total Funding For Schools Block Formula	£358,758,226
% Distributed through Basic Entitlement	77.33%
% Pupil Led Funding	87.35%
Primary: Secondary Ratio	1 : 1.21

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High Needs place numbers for the 2015/16 academic year, by institution location

Establishment name	Category	High Needs Places Commissioned in 14/15	Growth Approved by EFA	Total High Needs Places Funded by 15/16	Budgeted Places	Shortfall to be funded from HNB Reserves / Contingencies	Average top up per place (including MFG where applicable)
ASHMOUNT SCHOOL	MAINTAINED SPECIAL SCHOOL	100	4	104	114	10	9,375
BIRCH WOOD (MELTON AREA SPECIAL SCHOOL)	MAINTAINED SPECIAL SCHOOL	143		143	143	0	7,226
MAPLEWELL HALL SCHOOL	MAINTAINED SPECIAL SCHOOL	158		158	158	0	4,301
DOROTHY GOODMAN SCHOOL HINCKLEY	ACADEMY - SPECIAL	239		239	239	0	6,317
FOREST WAY SCHOOL	ACADEMY - SPECIAL	191		191	195	4	6,370
WIGSTON BIRKETT HOUSE COMMUNITY SPECIAL SCHOOL	ACADEMY - SPECIAL	175		175	175	0	8,502
BROOKSIDE PRIMARY SCHOOL, OADBY	MAINTAINED SCHOOL - MAINSTREAM	20		20	20	0	2,441
HUGGLES COTE COMMUNITY PRIMARY SCHOOL	MAINTAINED SCHOOL - MAINSTREAM	10		10	10	0	1,715
LONGSLADE COMMUNITY COLLEGE	MAINTAINED SCHOOL - MAINSTREAM	20		20	20	0	2,534
NEWBOLD VERDON PRIMARY SCHOOL	MAINTAINED SCHOOL - MAINSTREAM	24		24	25	1	8,152
SHEPshed HIGH SCHOOL	MAINTAINED SCHOOL - MAINSTREAM	18		18	20	2	19,983
SHERARD PRIMARY SCHOOL AND COMMUNITY CENTRE	MAINTAINED SCHOOL - MAINSTREAM	30		30	32	2	3,845
ST DENYS CHURCH OF ENGLAND INFANT SCHOOL, IBSTON	MAINTAINED SCHOOL - MAINSTREAM	6		6	8	2	3,743
WESTFIELD INFANT SCHOOL	MAINTAINED SCHOOL - MAINSTREAM	17		17	19	2	3,305
WESTFIELD JUNIOR SCHOOL	MAINTAINED SCHOOL - MAINSTREAM	23		23	23	0	2,650
ABINGTON ACADEMY	ACADEMY - MAINSTREAM	6		6	6	0	23,316
GLENFIELD PRIMARY SCHOOL	ACADEMY - MAINSTREAM	29		29	29	0	2,677
BEACON ACADEMY	ACADEMY - MAINSTREAM	39		39	40	1	4,017
RAWLINS ACADEMY	ACADEMY - MAINSTREAM	23		23	23	0	2,236
THE BEAUCHAMP COLLEGE	ACADEMY - MAINSTREAM	6		6	6	0	1,086
GARTREE HIGH SCHOOL OADBY	ACADEMY - MAINSTREAM	3		3	3	0	1,079
THE STONEHILL HIGH SCHOOL	ACADEMY - MAINSTREAM	21		21	21	0	3,060
BROOKSBY MELTON COLLEGE	FURTHER EDUCATION PROVIDER	44	5	49	54	5	3,593
LEICESTERSHIRE COUNTY COUNCIL	FURTHER EDUCATION PROVIDER	5		5	5	0	2,196
LOUGHBOROUGH COLLEGE	FURTHER EDUCATION PROVIDER	35		35	35	0	1,371
SOUTH LEICESTERSHIRE COLLEGE	FURTHER EDUCATION PROVIDER	21		21	21	0	2,372
STEPHENSON COLLEGE	FURTHER EDUCATION PROVIDER	2		2	2	0	5,721
OAKFIELD SCHOOL	MAINTAINED ALTERNATIVE PROVISION (AP) - PRU	30		30	30	0	11,023
16+ Element 2 Funded Places							
CHARNWOOD COLLEGE (UPPER)	MAINTAINED SCHOOL - MAINSTREAM	2		2	0	-2	
HIND LEYS COMMUNITY COLLEGE	MAINTAINED SCHOOL - MAINSTREAM	5		5	4	-1	
WILLIAM BRADFORD COMMUNITY COLLEGE	MAINTAINED SCHOOL - MAINSTREAM	3		3	4	1	
ASHBY SCHOOL	ACADEMY - MAINSTREAM	1		1	1	0	
BOSWORTH ACADEMY	ACADEMY - MAINSTREAM	2		2	3	1	
GROBY COMMUNITY COLLEGE	ACADEMY - MAINSTREAM	2		2	5	3	
GUTHLAXTON COLLEGE WIGSTON	ACADEMY - MAINSTREAM	2		2	1	-1	
JOHN CLEVELAND COLLEGE	ACADEMY - MAINSTREAM	3		3	4	1	
KING EDWARD VII SCIENCE AND SPORT COLLEGE	ACADEMY - MAINSTREAM	1		1	2	1	
LUTTERWORTH COLLEGE	ACADEMY - MAINSTREAM	3		3	4	1	
THE ROBERT SMYTH SCHOOL	ACADEMY - MAINSTREAM	1		1	1	0	
RAWLINS ACADEMY	ACADEMY - MAINSTREAM	4		4	4	0	
WREAKE VALLEY COMMUNITY COLLEGE	ACADEMY - MAINSTREAM	0		0	8	8	
	ACADEMY - MAINSTREAM	0		0	6	6	
Special Independent Schools							
ASD		NA	NA	NA	103	NA	60,651
BESD		NA	NA	NA	141	NA	50,233
Dyslexia		NA	NA	NA	7	NA	18,316
SLD		NA	NA	NA	7	NA	53,528
VI		NA	NA	NA	3	NA	46,769
Total / Average of all independent schools		NA	NA	NA	261	NA	53,564
Independent Non Maintained Special Schools							
Independent Non Maintained Special Schools		NA	NA	NA	10	NA	52,538
Independent Specialist Provision (16+)							
Independent Specialist Provision (16+)		NA	NA	NA	54	NA	32,040

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